

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED**

**AND IN THE MATTER OF RED LOBSTER MANAGEMENT LLC, RED  
LOBSTER HOSPITALITY LLC and RED LOBSTER CANADA, INC.**

**APPLICATION UNDER SECTION 46 OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED**

**NOTICE OF RECOGNITION ORDERS  
(FOREIGN MAIN PROCEEDING)**

**PLEASE BE ADVISED** that this Notice is being published pursuant to an order of the Ontario Superior Court of Justice (Commercial List) (the “**Canadian Court**”) granted on May 28, 2024 (the “**Supplemental Recognition Order**”).

**TAKE NOTICE** that on May 19, 2024, **Red Lobster Management LLC, Red Lobster Hospitality LLC, and Red Lobster Canada, Inc.** (together, the “**Canadian Debtors**”) and certain of their affiliates filed voluntary petitions for relief (collectively, the “**Chapter 11 Cases**”) pursuant to chapter 11 of title 11 of the United States Code (the “**U.S. Bankruptcy Code**”) with the United States Bankruptcy Court for the Middle District of Florida, Orlando Division (the “**U.S. Bankruptcy Court**”). In connection with the Canadian Debtors’ Chapter 11 Cases, Red Lobster Management LLC was appointed to act as foreign representative of the Canadian Debtors and others (in such capacity, the “**Foreign Representative**”). The Foreign Representative’s address is 450 S Orange Ave, Orlando, FL 32801, USA.

**AND TAKE NOTICE** that the Supplemental Recognition Order and the initial recognition order granted by the Canadian Court on May 28, 2024 (the “**Initial Recognition Order**”, and together with the Supplemental Recognition Order, the “**Recognition Orders**”) have been issued by the Canadian Court under Part IV of the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (the “**CCAA Recognition Proceedings**”) and, among other things: (i) recognized each of the Chapter 11 Cases of the Canadian Debtors as a foreign main proceeding; (ii) granted a stay of proceedings against the Canadian Debtors; (iii) recognized certain orders granted by the U.S. Bankruptcy Court in the Chapter 11 Cases; and (iv) appointed FTI Consulting Canada Inc. as the Information Officer with respect to the CCAA Recognition Proceedings (in such capacity, the “**Information Officer**”).

**AND TAKE NOTICE** that motions, orders and notices filed with the U.S. Bankruptcy Court in the Chapter 11 Cases are available at <https://dm.epiq11.com/case/redlobster/info>, and that the

Recognition Orders and any other orders that may be granted by the Canadian Court have **been** (or will be, upon becoming available) posted at <http://cfcanada.fticonsulting.com/redlobster/>.

**AND TAKE NOTICE** that Canadian legal counsel for the Foreign Representative is:

Blake, Cassels & Graydon LLP  
Barristers and Solicitors  
199 Bay Street, Suite 4000  
Commerce Court West  
Toronto, Ontario M5L 1A9

Attention: Linc Rogers / Caitlin McIntyre  
Email: [linc.rogers@blakes.com](mailto:linc.rogers@blakes.com) / [caitlin.mcintyre@blakes.com](mailto:caitlin.mcintyre@blakes.com)

**AND PLEASE FINALLY TAKE NOTICE** that if you wish to receive copies of the Recognition Orders or obtain further information in respect of the matters set forth in this Notice, you may contact the Information Officer at:

Address: FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto, ON M5K 1G8

Tel: +1 416-649-8141  
Toll-free: +1 833-840-2742  
Email: [redlobster@fticonsulting.com](mailto:redlobster@fticonsulting.com)

DATED AT TORONTO, ONTARIO this 31<sup>st</sup> day of May, 2024.

**FTI Consulting Canada Inc.,**  
*solely in its capacity as Information Officer*  
*in these CCAA Recognition Proceedings,*  
*and not in its personal or corporate*  
*capacity*